Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service Do not enter social security numbers on this form as it Go to www.irs.gov/Form990 for instructions and the						-	-		Open to Public Inspection		
		venue Service	ndar year, or tax year beginnir					d the latest Lending J			inspection
_	Check		of organization	g UUL	Ι,	2020	and	renaing 0			ation number
	applica	ble:	or organization						D Linpio	yer identilile	
X	Add	ress nge AMP	ERSAND FAMILIES								
	Nam Char	ne nge Doing	business as						14-	200443	8
	Initia retu	n Numb	er and street (or P.O. box if mail i	s not deliver	ed to s	treet address)		Room/suite	E Telepho	one number	
	☐ Fina	11/	1 WEST COUNTY RO	AD B				300	612	2-605-1	
	term ated	City o	r town, state or province, count		or for	eign postal cod	de		G Gross red	eipts \$	1,751,084.
Ļ	retu		EVILLE, MN 5511						-	s a group ret	
	App tion pend	F Name	and address of principal office	STEVE	KE	INNEY			1	ubordinates?	
_		SAME	AS C ABOVE						7	subordinates incl	
I Tax-exempt status: X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527 If "No," attach a list. J Website: ► WWW • AMPERSANDFAMILIES • ORG H(c) Group exemption nu											
			X Corporation Trust	Associ		Other 		I Veer			number State of legal domicile: MN
	art I		V	A5500	aliuii	Other		L Year	oi iormation.	2007 M	State of legal domicile; P11V
	1		ribe the organization's mission o	or moet eigr	nificar	nt activities: T	HE	MTSSTO	N OF A	MPERSA	ND
e	'	FAMILI	ES IS TO PROVIDE	PERM	ANE	NCY AND	ADC	PTION	SERVI	CES TO	OLDER
Governance	2		oox ▶ ☐ if the organizatio								
Ver	3		voting members of the governin				-			1 _ 1	11
			ndependent voting members of	, ,	,	,				······	11
ა თ	5		er of individuals employed in ca							······	22
itie	6		er of volunteers (estimate if nece								20
Activities &	7 8	a Total unrela	ted business revenue from Part	VIII, colum	n (C),	line 12				7a	0.
_<	1		ed business taxable income fror								0.
									Prior Y	I .	Current Year
d)	8	Contribution	ns and grants (Part VIII, line 1h)							,654.	922,966.
ž	9	Program se	rvice revenue (Part VIII, line 2g)							370.	850,470.
Revenue	10	Investment	income (Part VIII, column (A), lir	es 3, 4, and	d 7d)					.,124.	1,752.
<u>~</u>	11	Other reven	ue (Part VIII, column (A), lines 5	6d, 8c, 9c	, 10c,	and 11e)				1,349.	-24,104.
_	12		ue - add lines 8 through 11 (mus						1,334	1,497.	1,751,084.
	13		similar amounts paid (Part IX, c			-3)				0.	0.
	14		d to or for members (Part IX, co							0.	0.
S	15		ner compensation, employee be				5-10)		1,085	7,161.	1,165,201.
ŠUŠ	16		I fundraising fees (Part IX, colur					<u> </u>		0.	0.
Expenses	'		ising expenses (Part IX, column			→ 6			244	C 4 0	205 745
ш	17		nses (Part IX, column (A), lines 1						1 224	1,640.	385,745.
	18		ses. Add lines 13-17 (must equa							,801.	1,550,946.
	19	Revenue les	ss expenses. Subtract line 18 fro	om line 12						1,696.	200,138.
Net Assets or	1	T-1-1-	(Dart V. line 40)						ginning of Cu	3,834.	End of Year 893,563.
SSE	20		(5							2,188.	121,779.
let A	21		es (Part X, line 26) or fund balances. Subtract line 2							.,646.	771,784.
P	22 art I		ire Block	z i from line	20 .	• • • • • • • • • • • • • • • • • • • •			J / 1	.,040.	771,704.
		_	y, I declare that I have examined thi	s return incl	udina :	accompanying so	hedule	es and stateme	ents, and to th	ne hest of my k	nowledge and helief it is
	-		ete. Declaration of preparer (other th		_						thowleage and belief, it is
	, 5011	Son and comple	Social and it of property (outlot the	0111001 / 10	2400U	. on an informatic	OI W	σ.ι ριοραιοι	ac any knov		
Sig	n	Signat	ure of officer						Da	nte	
Hei		1'	HELLE CHALMERS,	EXECU'	riv	E DIRECT	OR				
	-		r print name and title								
		Print/Type n	reparer's name	Pre	eparer'	s signature] [Date	Check	PTIN
Pai	d		ILLSBURY			PILLSBU	RY	0	9/27/2	21 if self-employed	₽01565609
Pre	parer					SOCIATES		LTD.	Fir	m's EIN ▶ 4	1-1534805
	Only		7760 FRANCE A							-	

LHA For Paperwork Reduction Act Notice, see the separate instructions.

May the IRS discuss this return with the preparer shown above? See instructions

BLOOMINGTON, MN 55435

Form 990 (2020)

X Yes No

Phone no. (952) 831-0085

Pai	Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	THE MISSION OF AMPERSAND FAMILIES IS TO PROVIDE PERMANENCY AND	
	ADOPTION SERVICES TO OLDER YOUTH AND FAMILIES WHO FACE BARRIERS TO	
	EQUITY IN CHILD WELFARE, AND TO CHAMPION SYSTEMIC CHANGES THAT ADVANCE	<u>:</u>
	BELONGING, DIGNITY AND HOPE.	
2	Did the organization undertake any significant program services during the year which were not listed on the	_
		No
	If "Yes," describe these new services on Schedule O.	-
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes 🗵	<u>∠</u> No
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and	
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$1, 262, 023. including grants of \$) (Revenue \$) (Revenue \$)	0.
	DURING FY21, WE SUPPORTED 32 YOUTH BEING PLACED FOR ADOPTION OR	
	FINALIZATIONS. FIFTY RELATIVES RECEIVED CONSULTATION AND SUPPORT	
	REGARDING THEIR DESIRE TO PROVIDE PERMANENCY TO A RELATIVE CHILD.	
	TEN OF THOSE CONSULTATIONS RESULTED IN THE RELATIVE MOVING INTO THE	
	HOME STUDY PROCESS, WHILE OTHERS PROVIDED ADDITIONAL SUPPORT TO THE	
	YOUTH.	
	DURING FY21, WE CONTINUED TO DEEPEN OUR POST-PLACEMENT SUPPORTS BY	
	EXPANDING THE BUDDY FAMILY PROGRAM AND CREATIVELY MODIFYING FAMILY	
	RETREATS. MINNESOTA HEART GALLERY PROVIDED 83 YOUTH WITH PROFESSIONAL	
	PHOTO SESSIONS. THE IMAGES ARE USED TO HELP RECRUIT A FAMILY, AND FOR	
	THE YOUTH'S PERSONAL USE. WE STRENGTHENED THE MYVOICE PROGRAM AND	
	PROVIDED OPPORTUNITIES FOR LEADERSHIP DEVELOPMENT AND ENGAGEMENT FOR 3	0
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)	
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$	
	(Code) (Expenses #	
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses ► 1,262,023.	

13350927 310390 001333

Form 990 (2020) AMPERSAND FAMILIES Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	-		1
0	, ,			x
^	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9_		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?			
~	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		x
13	Is the organization asswered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the approximation projection on office approximation of the Helbert Obstace	14a		X
14a b	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	 -a		
D	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
		14b		x
15	or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	140		1
15		45		x
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	40		 ₩
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			37
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		<u> X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			,,
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<u> </u>
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

032003 12-23-20

Form 990 (2020) AMPERSAND FAMILIES
Part IV Checklist of Required Schedules (continued)

	i (continuou)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		163	140
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		<u> </u>
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		<u> </u>
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		<u> </u>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			7.7
	Schedule L, Part I	25b		<u> </u>
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			v
07	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		<u> </u>
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
20	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		<u> X</u>
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			l
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		<u> </u>
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		_X_
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	٠		
26	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	26		х
37	If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36		
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	-0,		
33	Note: All Form 990 filers are required to complete Schedule O	38	х	
Pai				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	X	
032004	12-23-20	Form	990	(2020)

Form 990 (2020) AMPERSAND FAMILIES

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

22 International content of the member of employees reported on Form W.3. Transmittation Wage and Tax Statements, 2a 22 International content of the content					Yes	No			
b If a least one is reported on line 2a, did the organization tile all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required tofile (see instructions) 3a Did the organization have unrelated business gress income of \$1,000 or more during the year? 3a X b If Yes, * has it flied a Form 390-T for this year? * 'No'* to line 3b, provide an explanation on Schedule O 3b A at any time during the calendary, and the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 5a Post of the financial account in a foreign country (such as a bank account, securities account, or other financial account)? 5a Was the organization have for incoming the schedule of the securities account, or other financial accounts? 5a Was the organization the foreign country. 5a Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions than twere not tax deductible as charitable contributions? 6a V If Yes, ' did the organization include with revery solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 8b If Yes, ' did the organization notify the donor of the value of the goods or services provided? 7b Uffect organization received a contribution of using the year 8c V If Yes, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indicate the number of Forms 8282 fled during the year 9c View, ' indi	2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
Note: If the sum of lines 1s and 2s is greater than 250, you may be required to _e/(ip) (see instructions) 3		filed for the calendar year ending with or within the year covered by this return	2a 22						
3a Dit the organization have unrelated business gross income of \$1,000 or more during the year? 4b if "Yes," has it flied a Form 990-T for this year? if "No" to fire 3b, provide an explanation on Schedule O 4a At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 5b if "Yes," expanization a party to a prohibite tax shelter transaction at any time during the tax year? 5c Was the organization have the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 5c If "Yes' to line 5a or 5b, did the organization the fore ma 886-17 5c If "Yes' to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction? 6c If "Yes' to line 5a or 5b, did the organization the organization the organization that organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to life form 8282? If ed during the year 6b If the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to life the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to life the organization sel	b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?	2b	Х				
b If "Yes," rise at fitted a Form 880T for this year? If "No" to fine 3b, provide an explanation on Schedule O a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountry? b If "Yes," enter the name of the foreign country [such as a bank account, securities account, or other financial accounts (FBAR). See instructions for filing requirements for FincEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibitod tax shelter transaction at any time during the tax year? 5b IV "Yes" to line 5a or 5b, did the organization file Form 888817? 6c Does the organization and proper to the sea or 5b, did the organization file Form 888817. 6d Does the organization and proper to the sea or the sea or the sea of the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6d If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6d If "Yes," did the organization notity the donor of the value of the goods or services provided? 7d Organizations that may receive deductible contributions under section 170(c). 8d If If "Yes," did the organization notity the donor of the value of the goods or services provided? 7d If If yes," did the organization notity the donor of the value of the goods or services provided? 7d If If yes, "did the organization notity the donor of the value of the goods or services provided? 7d If If yes," did the organization notity the donor of the value of the goods or services provided? 7d If If yes, "did the organization received a contribution of care, boats, and party to a prohibition and party to a prohibition of the good		Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)						
4a A any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account (such account) in a foreign country (such as a bank account, securities account, or other financial accounts (FBAR). 5a Was the organization to the foreign country (such accounts of the financial account (such accounts (FBAR)). 5b Was the organization to a provide the organization that it was or is a party to a prohibited tax shelter transaction? 5b X C If Y'es' to line Sar of Sb, did the organization file Form B886-17? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible a charitable contributions? 6a X If Y'es' to line for organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7b Organizations that may receive deductible contributions under section 170(c). 8b If Y'es', if did the organization nority the donor of the value of the goods or services provided? 7c Organizations that may receive deductible contributions under section 170(c). 8b If Y'es', if did the organization nority the donor of the value of the goods or services provided? 7c If Did the organization nority the donor of the value of the goods or services provided? 7b If Y'es', indicate the number of Forms 8282 filed during the year 9 If If the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7r If Did the organization received an contribution of cars, boats, and indirectly, an a personal benefit contract? 7r If Did the organization received an contribution of cars, boats, and indirectly, an a personal benefit contract? 7r If If the organization received an contribution of cars, boats, and indirectly, an a personal benefit contract? 7r If If the organization re	За	Did the organization have unrelated business gross income of \$1,000 or more during the year?		За		X			
financial account in a foreign country (such as a bank account, securities account, or other financial account)? b if "Yes," either the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b Did was the organization aparty to a prohibited tax shelter transaction? 5b Did was the organization and the organization file form 8886 1? 6c Does the organization shelt were not tax deductible as charitable contributions? 6c Did the organization receive appendix in account of the value of the goods or services provided? 7c Organizations that may receive deductible contributions under section 170(c). 8d Did the organization receive a payment in excess of 57 made party as contribution and party for goods and services provided to the payor? 7a A X 7b Did the organization receive appendix in excess of 57 made party as contribution and party for goods and services provided to the payor? 7a Cymplication that may receive deductible contributions under section 170(c). 8b If "Yes," did the organization receive appendix in excess of 57 made party as contribution of party for which it was required to the Form 8282? 7d If Wes, indicate the number of Forms 8282 filed during the year 7	b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule	O	3b					
b If Yes, "enter the name of the foreign country. ▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization aparty to a prohibited tax shelter transaction? 5b IX C If Yes' 10 in Ea Sar 55, did the organization file Form 8869-7. 5c If Yes' 10 in Ea Sar 55, did the organization file Form 8869-7. 5d Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit are normally greater than \$100,000, and did the organization solicit were not tax deductible? 6a X b If Yes, "did the organization include with every solicitation and partly for goods and services provided? 7b If Yes, "did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 82827. 7c X 7d If Yes, "did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 82827. 7c IV 7d If Yes, "did the organization received any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7d If Yes, "did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7d If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7d If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? 7d Sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization maintaining do	4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	uthority over, a						
see instructions for filing requirements for FinCEN Form 114. Report of Foreign Bank and Financial Accounts (FBAR). 8 Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 8 Did any tixable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 8 Does the organization and annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 8 If Yes, "I did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible as charitable contributions? 9 Organizations that may receive deductible contributions under section 170(c). 10 If Yes," did the organization notify the donor of the value of the goods or services provided? 10 If Yes," did the organization notify the donor of the value of the goods or services provided? 10 If Yes," did the organization notify the donor of the value of the goods or services provided? 10 If Yes," indicate the number of Forms 8282 filed during the year 10 If Yes," indicate the number of Forms 8282 filed during the year 11 If the organization received a contribution of qualified intellectual property, did the organization for the party of the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? 12 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C7 13 Sponsoring organizations make any texable distributions under section 4966? 14 Sponsoring organization make any texable distributions under section 4966? 15 Section 501(C)(7) organizations. Enter: 16 In the sponsoring organization make any texable distributions under section 4966? 16 Section 4947(a)(1) non-exempt charitable trusts. Is the organization fliend property of the organization fliend is a Form 750 organization make any texable distributions or		financial account in a foreign country (such as a bank account, securities account, or other financial a	ccount)?	4a		X			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? c If "Yes" to line 5a or 5b, did the organization file Form 888-7? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6a X b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization that may receive deductible contributions under section 170(c). b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization received an contribution of qualified intellectual property, did the organization file Form 8899 as required? f If the organization received a contribution of qualified intellectual property, did the organization file a Form 1088-C? 7b Sponsoring organization make any taxable distributions under section 4968? a Did the sponsoring organization make any taxable distributions under section 4968? b Did the sponsoring organization make any taxable distributions under section 4968? b Did the sponsoring organization make any taxable distributions under section 4968? b Did the sponsoring organization make any taxable distributions under section 4968? b Did the sponsoring organization make any taxable distributions under section 4968? b Did the sponsoring organization make any taxable distributions under section 4968 b Gross received from them.) 12a Section 501(c)(12) organizations. Enter: a	b	· · · · · · · · · · · · · · · · · · ·							
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 6 If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 8 Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 8 If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Jiff the organization solicits are payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 Liff the organization notify the donor of the value of the goods or services provided? 8 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required 9 If the organization received a contribution of qualified intellectual property, did the organization for gonganization and partly or indirectly, on a personal benefit contract? 9 If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization in the payment of gonganization services a contribution of cars, boats, airplanes, or other vehicles, did the organization in the payment of gonganization and were excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organizations maintaining donor advised funds. 10 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Sponsoring organization with a contribution or included on Part Vill, line 12 10 Gross receipts, included on Fo		See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Advanced in the Financi	ccounts (FBAR).						
c If "Yes" to line 5a or 5b, did the organization file Form 8886 T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6b If "Yes," did the organization included with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization notify the donor of the value of the goods or services provided? 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? 7c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 7c X d If "Yes," indicate the number of Forms 8282 filed during the year Pol to the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7t Joint the organization received an contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Section 501(c)(17) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross received from them.) 11a Section 501(c)(12) qualified norprofit health insurance issuers. a Is the organization incereive any payments for indoor tanning services during the year 12b Section 501(c)(12) qualified norprofit health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the org	5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?							
6a Des the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 8 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 9 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? 9 Did the organization or forms 8282 filed during the year and if it is organization, during the year, pay premiums, directly, to pay premiums on a personal benefit contract? 9 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 9 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 10 If the organization make a distribution of cars, boats, airplanes, or other vehicles, did the organization file Form 899 as required? 11 If the organization make an advised funds. 12 Did the sponsoring organization make an advised funds. 13 Did the sponsoring organization make and distribution to a donor, donor advisor, or related person? 9 Sponsoring organization make an advised funds. 12 Did the sponsoring organization make any taxable distributions under section 4966? 13 Section 501(c)(7) organizations. Enter: 14 Gross income from other sources (0) not net amounts due or paid to other sources against amounts due or received from them.) 15 Section 501(c)(29) qualified nonprofit health insurance issuers. 16 Is the organization incensed to issue qualified h						X			
any contributions that were not tax deductible as charitable contributions? b If "Yes," id the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 5 If "Yes," id the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year P Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 Till the organization received a contribution of qualified intellectual property, did the organization file Form 8893 as required? If If the organization received a contribution of qualified intellectual property, did the organization file Form 8893 as required? If If the organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Section 501(c)(T) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them). 11b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a is the organization incensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report				5c					
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b If "Yes," did the organization notify the donor of the value of the goods or services provided? C Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? C Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? P Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? T D DID THE ORGANIZATION OF THE OR	6a		e organization solicit			3,7			
were not tax deductible? a Did the organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made parity as a contribution and parity for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form \$282? d if "Yes," indicate the number of Forms \$282 filed during the year b Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? f If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? f Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? b Gross income from members or shareholders a Initiation fees and capital contributions included on Part VIII, line 12 b Gross income from members or shareholders c Finet the amount of tax-exempt interest received or accrued during the year 112a b If "Yes," in either the amount of tax-exempt interest received or accrued during the year 12b lif "Yes," in either amount of tax-exempt interest received or accrued during the year 12b lif "Yes," in either amount of tax-exempt information the organization must report on Schedule O. b Enter the amount of reserves on hand c Enter the amount of reserves on hand c Enter the amount of reserves on hand l	_	•		6a		X			
7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 To bit the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7 To bit the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form \$282? bit the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 To bit the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7 To gif the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? 8 Sponsoring organization maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Section 501(c)(2) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 5 Gross income from members or shareholders b Gross income from there sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 1 Section 501(c)(2) organizations. Enter: a Is the organization licensed to issue qualified health plans in more than one state? b If "Yes," enter the amount of trax-exempt interest received or accrued during the year 1 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization ilcensed to issue qualified health plans in more than one state? b If "Yes," enter the amount of reserves the organization in must report on Sch	b		-						
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? b if "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year	_			6b					
b If "Yes," did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7t 9 If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g 1h If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g 7h 1f the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g 7h 1f the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g 7h 1f the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 8 9 9 9 9 9 9 9 9 10 10 10 11 10 11 12 13 14 15 16 16 17 18 19 19 10 10 11 12 13 14 15 16 16 17 18 18 19 19 19 10 10 11 12 13 14 15 16 16 17 17 18 18 19 19 19 10 10 11 12 13 14 15 16 16 17 18 19 19 19 19 10 10 11 12 13 14 15 16 17 18 19 19 19 19 19 10 10 11 12 13 14 15 16 17 18 19 19 19 19 10 10 11 11 12 13 14 15 16 17 18 19 19 19 19 10 10 11 11 12 13 14 15 16 17 18 19 19 19 19 19 10 10 11 11 12 13 14 15 16 17 17 18 19 19 19 19 10 10 11 11 12 13 14 15 16 17 17 18 19 19 19 19 10 11 11 12 13 14 15 16 17 17 18 19 19 19 19 10 11 11 11 12 13 14 15 16		• • • • • • • • • • • • • • • • • • • •	de la composidad de disconsidera	_		v			
to file Form 8282? If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Te Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? The Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file Form 8899 as required? If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Did the sponsoring organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Did Gross receipts, included on Form 990, Part VIII, line 12. Initiation fees and capital contributions included on Part VIII, line 12 Did Section 501(C)(12) organizations. Enter: Gross income from members or shareholders Did Section 6947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Did Section 6947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Did Section 6947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? Did Section 6947(a)(1) non-exempt charitable trusts in the organization filing Form 990 in lieu of Form 1041? Did Tyes," enter the amount of tax-exempt interest received or accrued during the year Did the organization increased to issue qualified health plans in more than one state? Note: See the									
to file Form 8282? d if "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e 1 Did the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organization make any taxable distributions under section 4966? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organizations. Enter: a linitation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 1 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders B Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization icensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves the organization				/D					
d if "Yes," indicate the number of Forms 8282 filed during the year e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 t	С			70		\ x			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ff the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Gross income from members or shareholders b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 22 Section 501(c)(12) organizations. Enter: a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves on hand c Enter the amount of reserves on hand b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. 14b If "Yes," see instructions and file Form 4720, Sc	d		1 1	70		1			
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g			•	70					
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4960 tax on payments(s) of more than one state? 10 Did the sponsoring organization and the organization is required to maintain by the states in which the organization receive any payments for indoor tanning services during the tax year? 11 Did the sponsoring organization and elicity to the section 4960 tax on payments(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15	f								
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organizations maintaining donor advised funds. 9 Sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organizations. Enter: a linitation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Did 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 112 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 Section 501(c)(29) qualified nonprofit health insurance issuers. 1 In It Is 1 Section 501(c)(29) qualified nonprofit health insurance issuers. 1 Is the organization iclensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 1 Is the organization is licensed to issue qualified health plans 1 Is the organization receive any payments for indoor tanning services during the tax year? 14a									
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9 Did the sponsoring organization senter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13 Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 15 If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?									
sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Did the sponsoring organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Cross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(7) organizations. Enter: Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) Cas Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? If "Yes," enter the amount of tax-exempt interest received or accrued during the year Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is icensed to issue qualified health plans Center the amount of reserves on hand If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O. See the instructions and file Form 4720, Schedule N. See instructions and educational institution subject to the section 4968 excise tax on net investment income? See instructions and educational institution subject to the section 4968 excise tax on net investment income?	_								
9 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b Did the sponsoring organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12									
a Did the sponsoring organization make any taxable distributions under section 4966? b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10a b Gross income from members or shareholders b Gross income from ther sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a 14a Did the organization receive any payments for indoor tanning services during the tax year? 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 15 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	9								
10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 11a 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13a 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	а	Did the agreement in a constitution made and to the distribution and according 40000		9a					
a Initiation fees and capital contributions included on Part VIII, line 12	b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b					
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	10	Section 501(c)(7) organizations. Enter:							
11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see instructions and file Form 4720, Schedule N.	а	Initiation fees and capital contributions included on Part VIII, line 12	10a						
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X									
amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13b 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	а	Gross income from members or shareholders	11a						
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	b								
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a X b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X If "Yes," see instructions and file Form 4720, Schedule N.		7							
13 Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X				12a					
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 18 X			12b						
Note: See the instructions for additional information the organization must report on Schedule O. b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X									
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	а	-		13a					
organization is licensed to issue qualified health plans c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 "Yes," see instructions and file Form 4720, Schedule N. 18 the organization an educational institution subject to the section 4968 excise tax on net investment income? 18 X		- · · · · · · · · · · · · · · · · · · ·							
c Enter the amount of reserves on hand 13c 14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	a	· · · · · · · · · · · · · · · · · · ·	126						
14a Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 "Yes," see instructions and file Form 4720, Schedule N. 18 the organization an educational institution subject to the section 4968 excise tax on net investment income? 18 X	_								
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? 15 X 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 18 X			•	140		x			
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X						 ^ `			
excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 18 X				IHD					
If "Yes," see instructions and file Form 4720, Schedule N. 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X	IJ			15		x			
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? 16 X				13					
,	16		income?	16		х			
				.0					

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 11			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 11			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
_	officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
Ū	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6		6		X
	Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	- 0		
7a		7-		х
	more members of the governing body?	7a		
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	-		x
_	persons other than the governing body?	7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		v	
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	_		٠,,
800	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
360	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			·
			Yes	No X
	Did the organization have local chapters, branches, or affiliates?	10a		
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	37	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		77	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b	Х	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶MN			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3))	only)	availa	ble
	for public inspection. Indicate how you made these available. Check all that apply			
	X Own website X Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	MICHELLE CHALMERS - 612-605-1902			
	1751 COUNTY ROAD B WEST, SUITE 300, ROSEVILLE, MN 55113			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

(A)	(B)	organization compensate (C) Position						(D)	(E)	(F)
Name and title	Average		(do not check r			ck more than one		Reportable	Reportable	Estimated
	hours per week				erson is both an director/trustee)			compensation from	compensation from related	amount of other
	(list any	tor						the	organizations	compensation
	hours for	r direc				pa		organization	(W-2/1099-MISC)	from the
	related	tee o	nstee			ensat		(W-2/1099-MISC)		organization
	organizations	al trus	nal tr		loyee	comp				and related
	below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) MICHELLE CHALMERS	40.00	드	드	JO.	₹ 8	물 등	요			
EXECUTIVE DIRECTOR	2000	1		x				92,585.	0.	12,193
(2) AL WILLIG	40.00							32,3331		
FINANCE DIRECTOR		1		x				79,310.	0.	12,358
(3) ANGELA GILCHRIST	2.00							10,0200	•	
DIRECTOR		Х						0.	0.	0
(4) CARRIE RAUSCHENDORFER	2.00									
DIRECTOR		Х						0.	0.	0
(5) JENNY PRINGLE	2.00									
DIRECTOR		Х						0.	0.	0
(6) KEN EBEL	2.00									
DIRECTOR		Х						0.	0.	0
(7) KRISTIN NARVERUD	2.00									
VICE CHAIR		Х		Х				0.	0.	0
(8) JOHN KUNELIUS	2.00									
DIRECTOR		Х						0.	0.	0
(9) KRISTINA FOUDRAY	2.00									
SECRETARY		Х		Х		_		0.	0.	0
(10) NATHAN KELLAR-LONG	2.00]							_	_
DIRECTOR		Х						0.	0.	0
(11) NICK MEINEN	2.00	ļ								
TREASURER		Х		Х		_		0.	0.	0
(12) STEVE KENNEY	2.00	ļ								
CHAIR		Х		Х				0.	0.	0
(13) SARA LISSICK	2.00	ļ								
DIRECTOR		Х			_	_		0.	0.	0
		1								
		<u> </u>				\vdash				
		1								
		 				\vdash				
		1								
		<u> </u>				T				
		1	l	l	l	1	1	1		

14-2004438

Part VII Section A. Officers, Directors, Trus	tees, Key Emp (B)	oloy 	ees,	and (C		gnes	st Co					/E\	
(A)	Name and title Average				ز) ition	1		(D) Reportable	(E) Reportable		l	(F) imated	Ч
Name and title	hours per	(do not check more than one box, unless person is both an						compensation	compensation		l	ount o	
	week		cer an	d a di	irecto	or/trus T	tee)	from	from related			ther	
	(list any hours for	irector						the	organization			ensat	
	related	e or di	stee			sated		organization (W-2/1099-MISC)	(W-2/1099-MI	SC)	l	m the nizatio	
	organizations	truste	al trus		yee	omper		(** 2) 1000 (**100)				relate	
	below	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				orgai	nizatio	ns
	line)	jp II	lnst	0#!	Key	E Hig	- Pd						
		-											
		1											
		1											
						┢							
		-											
						\vdash							
		1											
		1											
						₩							
		1											
1b Subtotal		<u> </u>				<u> </u>		171,895.		0.	2.4	, 55	1.
c Total from continuation sheets to Part VI								0.		0.		. , 55	0.
d Total (add lines 1b and 1c)								171,895.		0.	24	, 55	1.
2 Total number of individuals (including but n							o re	ceived more than \$100,	000 of reportable	Э			
compensation from the organization											T .		0
												Yes	No
3 Did the organization list any former officer	•		•	•	•		•		•		2		Х
line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the su											3		
and related organizations greater than \$150											4		Х
5 Did any person listed on line 1a receive or a													
rendered to the organization? If "Yes," con	plete Schedule	e J f	or su	ıch r	oers	on .					5		Х
Section B. Independent Contractors													
1 Complete this table for your five highest co										pensa	tion fro	m	
the organization. Report compensation for	the calendar ye	ear e	endir	ig wi	ith c	or wi	thin T	the organization's tax y	ear.		(C)	\	
(A) Name and business	address	NO	ONE	C				Description of s	ervices	C	ompen		ı
							_						
							\dashv						
								-1	ara than				
2 Total number of independent contractors (i		ot lin	nited	to t	_		ted	above) who received mo	ore man				
2 Total number of independent contractors (i \$100,000 of compensation from the organi		ot Iin	nited	to t	tnos (tea	above) who received mo	ore man		Form S	000	

032008 12-23-20

Form 990 (2020) AMPERSA
Part VIII Statement of Revenue

		Check if Schedule O contains a response	or note to anv lin	e in this Part VIII			
		•	,	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
					function revenue	business revenue	sections 512 - 514
S	1 2	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues 1b					
ij d							
fts,							
ig di			529,359.				
ns, Sim		Government grants (contributions)	349,339.				
utio er (Ť	All other contributions, gifts, grants, and	202 607				
들됨		similar amounts not included above 1f	<u>393,607.</u>				
ont od (_	Noncash contributions included in lines 1a-1f		000 000			
<u>0 g</u>	h	Total. Add lines 1a-1f		922,966.			
			Business Code	050 450	050 450		
9	2 a	PROGRAM SERVICE FEES	900099	850,470.	850,470.		
e <u>v</u> i	b						
Sen	c	:					
am eve	d	l					
Program Service Revenue	е						
P	f	All other program service revenue					
	g	Total. Add lines 2a-2f		850,470.			
	3	Investment income (including dividends, intere					
		other similar amounts)		1,752.			1,752.
	4	Income from investment of tax-exempt bond p					
	5	Royalties					
	_	(i) Real	(ii) Personal				
	6 a	Gross rents 6a					
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		I Niet rental income or (loca)					
		Gross amount from sales of (i) Securities	(ii) Other				
	1 a		(ii) Garioi				
		assets other than inventory 7a					
	D	Less: cost or other basis					
her Revenue		and sales expenses					
eve		Gain or (loss)7c					
Ř		Net gain or (loss)					
	8 a	Gross income from fundraising events (not					
Ö		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 18					
		Less: direct expenses 8b					
		Net income or (loss) from fundraising events	_				
	9 a	Gross income from gaming activities. See					
		Part IV, line 199a					
	b	Less: direct expenses9b					
	c	Net income or (loss) from gaming activities					
	10 a	Gross sales of inventory, less returns					
		and allowances10a					
	b	Less: cost of goods sold 10k					
		Net income or (loss) from sales of inventory					
			Business Code				
sno	11 a	MISCELLANEOUS INCOME	900099	-24,104.			-24,104.
ne Due	b						
Miscellaneous Revenue	С						
<u>is</u>		All other revenue					
Σ		Total. Add lines 11a-11d		-24,104.			
	12	Total revenue. See instructions		1,751,084.	850,470.	0.	-22,352.

032009 12-23-20

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX **(D)** Fundraising (C) Management and general expenses (B) Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 160,415. 7,714. 196,446. 28,317. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 807,221. 659,166. 116,357. 31,698. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 73,800. 90,376. 13,027. 3,549. Other employee benefits 9 71,158. 58,107. 10,257. 2,794. 10 Payroll taxes Fees for services (nonemployees): Management Legal Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 114,273. 32,366. 11,391. 158,030. column (A) amount, list line 11g expenses on Sch O.) Advertising and promotion 12 45,964. 35,568. 5,979. 4,417. Office expenses 13 11,395. 9,922. 986. 487. Information technology 14 15 Royalties 42,973. 36,527. 4,297. 2,149. 16 Occupancy 2,946. 2,936. 10. 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Payments to affiliates 21 4,349. 3,632. 478. 239. Depreciation, depletion, and amortization 22 14,255. 12,576. 1,679. 23 Other expenses. Itemize expenses not covered 24 above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 89,294. 89,294. PERMANENCY SERVICES 7,208. **MISCELLANEOUS** 300. 6,908. 2,538. 5,345. ,589. STAFF & VOLUNTEER DEVEL 218. 3,986. 2,918. 1,068. d MEMBERSHIP DUES **e** All other expenses 1,550,946. 1,262,023. 224,267. 64,656. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. if following SOP 98-2 (ASC 958-720)

Pa	rt X	Balance Sneet					
		Check if Schedule O contains a response or no	te to any	line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	12,703.	1	37,384		
	2	Savings and temporary cash investments			382,922.	2	574,570
	3	Pledges and grants receivable, net		151,220.	3	184,931	
	4	Accounts receivable, net	70,694.	4	54,829		
	5	Loans and other receivables from any current of					
		trustee, key employee, creator or founder, subs	tantial c	ontributor, or 35%			
		controlled entity or family member of any of the	se perso	ns		5	
	6	Loans and other receivables from other disqual					
ŝ		under section 4958(f)(1)), and persons describe	d in sect	ion 4958(c)(3)(B)		6	
	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use			8		
As	9	B :1			18,691.	9	24,783
	10a	Land, buildings, and equipment: cost or other	1 1				
		basis. Complete Part VI of Schedule D	10a	17,149.			
	b	Less: accumulated depreciation	10b	83.	27,604.	10c	17,066
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, line				13	
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11		15			
	16	Total assets. Add lines 1 through 15 (must equ			663,834.	16	893,563
	17	Accounts payable and accrued expenses			92,188.	17	121,779
	18	Grants payable			18		
	19	Deferred revenue		19			
	20	Tax-exempt bond liabilities		20			
	21	Escrow or custodial account liability. Complete	1		21		
ç	22	Loans and other payables to any current or form	ner offic	er, director,			
<u>iti</u> e		trustee, key employee, creator or founder, subs	tantial c	ontributor, or 35%			
Liabilities		controlled entity or family member of any of the	se perso	ns		22	
	23	Secured mortgages and notes payable to unrel	ated thir	d parties		23	
	24	Unsecured notes and loans payable to unrelate	d third p	arties		24	
	25	Other liabilities (including federal income tax, pa	ayables t	o related third			
		parties, and other liabilities not included on line	s 17-24).	Complete Part X			
		of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			92,188.	26	121,779
		Organizations that follow FASB ASC 958, che	eck here	• ▼ X			
ces		and complete lines 27, 28, 32, and 33.					
<u>a</u>	27	Net assets without donor restrictions			546,646.	27	770,784
Ва	28	Net assets with donor restrictions		25,000.	28	1,000	
п		Organizations that do not follow FASB ASC 9	958, che	ck here 🕨 🗌			
Ę.		and complete lines 29 through 33.					
S	29	Capital stock or trust principal, or current funds				29	
set	30	Paid-in or capital surplus, or land, building, or e	quipmer	t fund		30	
As	31	Retained earnings, endowment, accumulated in	ncome, c	r other funds		31	
Net Assets or Fund Balances	32	Total net assets or fund balances			571,646.	32	771,784
_	33	Total liabilities and net assets/fund balances		1	663,834.	33	893,563

Pai	t XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1	<u>1,75</u>	1,0	<u>84.</u>				
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,55						
3	Revenue less expenses. Subtract line 2 from line 1	3		0,1					
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	57	1,6	<u>46.</u>				
5									
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B))	10	77	1,7	84.				
Pa	t XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII								
				Yes	No				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	Х					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,							
	consolidated basis, or both:								
	X Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,							
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х					
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.								
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit								
	Act and OMB Circular A-133?	-	За		Х				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required								
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						
			Form	990	(2020)				

032012 12-23-20

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

-

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Employer identification number

AMPERSAND FAMILIES 14-2004438 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 X An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other n your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. 032021 01-25-21

Schedule A (Form 990 or 990-EZ) 2020

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 4	(4,) = 0 + 0	(3) 23	(5) = 5 : 5	(4) = 0.10	(5) = 5 = 5	(1) 1014
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
3	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
10	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc (see instruction	ne)			12	
	First 5 years. If the Form 990 is for the	•		fourth or fifth tax y			
10	organization, check this box and stor	-					
Sec	ction C. Computation of Publi						
	Public support percentage for 2020 (I			column (f))		14	%
	Public support percentage from 2019					15	%
	33 1/3% support test - 2020. If the o						
	stop here. The organization qualifies						▶ □
Ŀ	33 1/3% support test - 2019. If the o		-				
	and stop here. The organization qual						`
17a	10% -facts-and-circumstances test						
.,,	and if the organization meets the fact						
	meets the facts-and-circumstances te			=	· ·	_	▶ □
ŀ	10% -facts-and-circumstances test	-	•	*	-	I7a and line 15 is	
	more, and if the organization meets the	-					10/0 01
	organization meets the facts-and-circu						
18	Private foundation. If the organization		-				
10	i invate roundation. If the organization	n did not oneck a	DOA OIT III IC TO, TO	a, 100, 17a, 01 17k		dule A (Form 990	

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support	,,	,				
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")	1054140.	1140255.	1160340.	1300354.	922,966.	5578055.
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	1054140.	1140255.	1160340.	1300354.	922,966.	5578055.
7 <i>a</i>	Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c	Add lines 7a and 7b						0.
8 Sec	Public support. (Subtract line 7c from line 6.)						5578055.
	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 6	1054140.	1140255.	1160340.	1300354.	922,966.	5578055.
	dividends, payments received on securities loans, rents, royalties, and income from similar sources	67.	520.	1,191.	1,124.	1,752.	4,654.
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	67.	520.	1,191.	1,124.	1,752.	4,654.
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	19,514. 1073721.	8,294. 1149069.	13,611. 1175142.	18,401. 1319879.	-24,104. 900,614.	35,716. 5618425.
	Total support. (Add lines 9, 10c, 11, and 12.) First 5 years. If the Form 990 is for the	I					
				,		· / · /	, ▶□
Sed	ction C. Computation of Publi						
	Public support percentage for 2020 (li			olumn (f))		15	99.28 %
	Public support percentage from 2019		•			16	98.88 %
	ction D. Computation of Inves					•	<u>,,,</u>
	Investment income percentage for 20			ne 13, column (f))		17	.08 %
	Investment income percentage from 2					18	.05 %
	33 1/3% support tests - 2020. If the						
	more than 33 1/3%, check this box ar	nd stop here. The	organization qualif	ïes as a publicly su	upported organizat	ion	▶ X
b	33 1/3% support tests - 2019. If the						
	line 18 is not more than 33 1/3%, che						P

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?

 If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
_		
1		
2		
2-		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
0		
8		
9a		
9b		
00		
9с		
10a		<u></u>
10b		
100		

Pa	Triv Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and	44-		
L	11c below, the governing body of a supported organization?	11a		
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	110		
Sec	<u>detail in</u> Part VI. tion B. Type I Supporting Organizations	11c		
	and 27 type reapporting erganizations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		100	110
-	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
_	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
_	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			1
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)) <u>.</u>		
а	The organization satisfied the Activities Test. Complete line 2 below.	,-		
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structior	ıs).	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Par	t V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyi	ng trust on N	ov. 20, 1970 (explain in l	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must		·	·
Sect	on A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Secti	on B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	on C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ally integrated	Type III supporting orga	nization (see
	instructions).			·

Schedule A (Form 990 or 990-EZ) 2020

Par	τν lypei	ii Non-Functionally integrated 509(a)(3) Supporting Orga	nizations (continu	ıed)	
Secti	ion D - Distribu	tions				Current Year
1	Amounts paid	o supported organizations to accomplish exer	mpt purposes		1	
2	Amounts paid	o perform activity that directly furthers exemp	t purposes of supported			
	organizations,	n excess of income from activity			2	
3	Administrative	expenses paid to accomplish exempt purpose	s of supported organizations	 S	3	
4	Amounts paid	o acquire exempt-use assets	•		4	
5	Qualified set-as	side amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6		ons (describe in Part VI). See instructions.	, , , , , , , , , , , , , , , , , , ,		6	
7		istributions. Add lines 1 through 6.			7	
8		attentive supported organizations to which th	ne organization is responsive			
		in Part VI). See instructions.			8	
9	*	mount for 2020 from Section C, line 6			9	
10		divided by line 9 amount			10	
	Line o amount	arriada by into o arribarit	(i)	(ii)		(iii)
Secti	ion E - Distribu	tion Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2020	ıs	Distributable Amount for 2020
1	Distributable a	mount for 2020 from Section C, line 6				
2	Underdistributi	ons, if any, for years prior to 2020 (reason-				
	able cause req	uired - explain in Part VI). See instructions.				
3	Excess distribu	tions carryover, if any, to 2020				
а	From 2015					
b	From 2016					
С	From 2017					
d	From 2018					
е	From 2019					
f	Total of lines 3	a through 3e				
g	Applied to und	erdistributions of prior years				
h	Applied to 202	O distributable amount				
i	Carryover from	2015 not applied (see instructions)				
j	Remainder. Su	btract lines 3g, 3h, and 3i from line 3f.				
4	Distributions fo	r 2020 from Section D,				
	line 7:	\$				
а	Applied to und	erdistributions of prior years				
b	Applied to 202	O distributable amount				
С	Remainder. Su	btract lines 4a and 4b from line 4.				
5		erdistributions for years prior to 2020, if				
	· ·	nes 3g and 4a from line 2. For result greater				
	•	ain in Part VI. See instructions.				
6		erdistributions for 2020. Subtract lines 3h				
	and 4b from lin	e 1. For result greater than zero, explain in				
	Part VI. See in:					
7		utions carryover to 2021. Add lines 3j				
	and 4c.					
8	Breakdown of	ine 7:				
	Excess from 20					
	Excess from 20					
	Excess from 20					
	Excess from 20					

Schedule A (Form 990 or 990-EZ) 2020

e Excess from 2020

Part VI	Cumplemental Information
Fait VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1, Part IV, Section B, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1, Part IV, Section B, lines 1 and 2; Part IV, Sec
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
	(See Instructions.)
-	
-	

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

AMPERSAND FAMILIES

Employer identification number 14-2004438

Pai			imilar Funds or A	Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line	(a) Donor advise	d funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets he	ld in donor advised fu	nds
	are the organization's property, subject to the organization's e	~		
6	Did the organization inform all grantees, donors, and donor ad			
	for charitable purposes and not for the benefit of the donor or			
	impermissible private benefit?		•	Yes No
Pai	t II Conservation Easements. Complete if the organization	anization answered "Yes	s" on Form 990, Part I	V, line 7.
1	Purpose(s) of conservation easements held by the organization			
	Preservation of land for public use (for example, recreati	ion or education)	Preservation of a his	storically important land area
	Protection of natural habitat	,	7	rtified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contribu	ution in the form of a c	conservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b				l l
С	Number of conservation easements on a certified historic structure.			
	Number of conservation easements included in (c) acquired af			
	listed in the National Register	,		2d
3	Number of conservation easements modified, transferred, rele			nization during the tax
	year >		, ,	•
4	Number of states where property subject to conservation ease	ement is located		
5	Does the organization have a written policy regarding the period	odic monitoring, inspect	ion, handling of	
	violations, and enforcement of the conservation easements it I	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h			
	>			
7	Amount of expenses incurred in monitoring, inspecting, handli	ing of violations, and en	forcing conservation e	asements during the year
	▶ \$			
8	Does each conservation easement reported on line 2(d) above	satisfy the requirement	s of section 170(h)(4)(E	3)(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation			
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's	financial statements t	hat describes the
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections of	Art, Historical Trea	asures, or Other	Similar Assets.
	Complete if the organization answered "Yes" on Form 9	990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 958	3, not to report in its reve	enue statement and ba	alance sheet works
	of art, historical treasures, or other similar assets held for publ	lic exhibition, education,	or research in further	ance of public
	service, provide in Part XIII the text of the footnote to its finance	cial statements that des	cribes these items.	
b	If the organization elected, as permitted under FASB ASC 958	3, to report in its revenue	statement and baland	ce sheet works of
	art, historical treasures, or other similar assets held for public	exhibition, education, or	research in furtherand	ce of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			• \$
	(m)			. .
2	If the organization received or held works of art, historical trea-	sures, or other similar as	ssets for financial gain	, provide
	the following amounts required to be reported under FASB AS	SC 958 relating to these	items:	
а	Revenue included on Form 990, Part VIII, line 1			• \$
	Assets included in Form 990, Part X			
	For Paperwork Reduction Act Notice, see the Instructions			Schedule D (Form 990) 2020

032051 12-01-20

Par	t III Organizations Maintaining Col	lections of Art, Hi	istorical Tre	easures, o	r Other S	imilar A	ssets (continued)	_
3	Using the organization's acquisition, accession,						'	
	collection items (check all that apply):							
а	Public exhibition	d 🗌	Loan or exc	change progra	am			
b	Scholarly research	е 🗌	Other					
С	Preservation for future generations							
4	Provide a description of the organization's colle	ctions and explain hov	v they further t	he organizatio	on's exemp	t purpose ir	n Part XIII.	
5	During the year, did the organization solicit or re	eceive donations of art	, historical trea	sures, or othe	er similar as	sets		
	to be sold to raise funds rather than to be main	tained as part of the or	ganization's co	ollection?			Yes	No
Par	t IV Escrow and Custodial Arrange	ments. Complete if	the organization	on answered	"Yes" on Fo	orm 990, Pa	art IV, line 9, or	
	reported an amount on Form 990, Part X	(, line 21.						
1a	Is the organization an agent, trustee, custodian	or other intermediary f	or contribution	s or other as:	sets not inc	luded		
	on Form 990, Part X?						Yes	No
b	If "Yes," explain the arrangement in Part XIII and	d complete the following	ng table:					
							Amount	
С	Beginning balance					1c		
d	Additions during the year					1d		
е	Distributions during the year					1e		
f	Ending balance					1f		
2a	Did the organization include an amount on Forn					?	Yes	No
b	If "Yes," explain the arrangement in Part XIII. Ch							
Par	t V Endowment Funds. Complete if the	ne organization answer	ed "Yes" on Fo	orm 990, Part	IV, line 10.			
		a) Current year (I	o) Prior year	(c) Two yea	rs back (d) Three years	s back (e) Four years ba	ıck
1a	Beginning of year balance							
b	Contributions							
С	Net investment earnings, gains, and losses							
d	Grants or scholarships							
е	Other expenditures for facilities							
	and programs							
f	Administrative expenses							
g	End of year balance							
2	Provide the estimated percentage of the curren	t year end balance (line	e 1g, column (a	i)) held as:				
а	Board designated or quasi-endowment	%						
b	Permanent endowment	<u></u> %						
С	Term endowment ▶%							
	The percentages on lines 2a, 2b, and 2c should	equal 100%.						
За	Are there endowment funds not in the possessi	on of the organization	that are held a	nd administe	red for the	organizatior	າ	
	by:						Yes	No
	(i) Unrelated organizations						3a(i)	
	(ii) Related organizations						3a(ii)	
b	If "Yes" on line 3a(ii), are the related organizatio	ns listed as required or	n Schedule R?				3b	
4	Describe in Part XIII the intended uses of the or		nt funds.					
Par	t VI Land, Buildings, and Equipmer	nt.						
	Complete if the organization answered "	Yes" on Form 990, Par	t IV, line 11a. S	See Form 990	, Part X, lin	e 10.		
	Description of property	(a) Cost or other basis (investment)		t or other (other)		umulated eciation	(d) Book value	
1a	Land							_
b	Buildings							_
С	Leasehold improvements		1	4,980.		43	. 14,93	7.
d	Equipment			2,169.		40		
	Other							_
	. Add lines 1a through 1e. (Column (d) must equ	al Form 990. Part X. co	lumn (B). line 1	(Oc.)			17,060	6.

Schedule D (Form 990) 2020

Chedule D (Form 990) 2020 AMPERSAND FA	AMILIES	14-2004	
Part VII Investments - Other Securities.	5 000 B 1 N/ I	141 O 5 000 B 1 V II 10	
Complete if the organization answered "Yes" ((a) Description of security or category (including name of security)	on Form 990, Part IV, line (b) Book value	(c) Method of valuation: Cost or end-of-year m	arket value
	(b) Dook value	(c) Wethod of Valuation. Cost of end-or-year in	arket value
) Financial derivatives			
Closely held equity interests			
Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
tal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year m	arket value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(8) (9)			
(9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
(9)			
(9) Ital. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of the organization and the organization answered "Yes" of the organization answered "Yes" of the organization answered "Yes" of the organization and the organization			
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of the organization and the organization answered "Yes" of the organization and the organization	on Form 990, Part IV, line Description		Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" of the organization and the organiza			3ook value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a)			Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1)			3ook value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2)			3ook value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3)			3ook value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4)			Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5)			Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6)			Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8)			Book value
(9) Ital. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9)	Description	(b) E	3ook value
(9) Patal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8)	Description	(b) E	3ook value
(9) Ital. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) Ital. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.	Description	(b) E	3ook value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Preparition of liability.	Description	(b) E	
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) [1] (2) (3) (4) (5) (6) (7) (8) (9) Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability	Description	(b) E	Book value
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (a) (b) (c) (c) (c) (c) (d) (c) (d) (d) (d) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	Description	(b) E	
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, col. (B) line (Part X) Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2)	Description	(b) E	
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3)	Description	(b) E	
(a) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4)	Description	(b) E	
(9) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5)	Description	(b) E	
(a) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) tal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6)	Description	(b) E	
(a) tal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) Datl. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6) (7)	Description	(b) E	
(9) ptal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Complete if the organization answered "Yes" (a) [1] (1) (2) (3) (4) (5) (6) (7) (8) (9) Potal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6)	Description	(b) E	

Schedule D (Form 990) 2020

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2020 AMPERSAND FAMILIES	14-2004438 F	Page
Part XI Reconciliation of Revenue per Audited Financial Statements With R	levenue per Return.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		

	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	1,757,924.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b	6,840.		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	6,840.
3	Subtract line 2e from line 1			3	1,751,084.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
5	Total revenue, Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	1,751,084.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 1,557,786. Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: 6,840. **a** Donated services and use of facilities 2a 2b **b** Prior year adjustments 2c Other (Describe in Part XIII.) 6,840. Add lines 2a through 2d 1,550,946. Subtract line 2e from line 1 3 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a Other (Describe in Part XIII.) c Add lines 4a and 4b 4c

Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I. line 18.) | Part XIII | Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

INCOME TAX

AMPERSAND FAMILIES HAS A TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND HAS ADOPTED ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, ASC 740-10. THE ORGANIZATION'S POLICY IS TO EVALUATE UNCERTAIN TAX POSITIONS, AT LEAST ANNUALLY, FOR THE POTENTIAL FOR INCOME TAX EXPOSURE FROM UNRELATED BUSINESS INCOME OR FROM LOSS OF NONPROFIT STATUS. THE ORGANIZATION CONTINUES TO OPERATE CONSISTENT WITH ITS ORIGINAL EXEMPTION APPLICATION AND EACH YEAR TAKES THE NECESSARY ACTIONS TO MAINTAIN ITS IT HAS BEEN CLASSIFIED AS AN ORGANIZATION THAT IS NOT A EXEMPT STATUS. PRIVATE FOUNDATION UNDER THE INTERNAL REVENUE CODE AND CHARITABLE

Schedule D (Form 990) 2020

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

2020 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

AMPERSAND FAMILIES

Employer identification number 14-2004438

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: YOUTH AND FAMILIES WHO FACE BARRIERS TO EQUITY IN CHILD WELFARE, AND TO CHAMPION SYSTEMIC CHANGES THAT ADVANCE BELONGING, DIGNITY AND HOPE. FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES: 30 DAYS TO FAMILY IS AN INTENSE AND SHORT TERM INTERVENTION THAT AIMS TO PLACE CHILDREN WITH SAFE AND APPROPRIATE RELATIVES WITHIN 30 DAYS OF ENTERING FOSTER CARE. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: OLDER YOUTH WHO ARE LIVING IN ADOPTIVE OR RELATIVE GUARDIANSHIP HOMES FOSTER CARE, GROUP HOMES OR RESIDENTIAL TREATMENT. AT THE END OF THE FISCAL YEAR WE BEGAN WORK TO REPLICATE AN EVIDENCE-BASED MODEL FOR HELPING SECURE RELATIVE/KIN PLACEMENTS FOR CHILDREN AND TEENS IMMEDIATELY UPON THEIR REMOVAL FROM THEIR PARENT/S. FORM 990, PART VI, SECTION B, LINE 11B: LINE 11B EXPLANATION - FORM 990 WILL FIRST BE REVIEWED BY THE FINANCE THEN PASSED ONTO THE FULL BOARD FOR REVIEW AND APPROVAL. FORM 990, PART VI, SECTION B, LINE 12C: EVERY YEAR THE BOARD REVIEWS THE CONFLICT OF INTEREST POLICY & FILLS OUT &

FORM 990, PART VI, SECTION B, LINE 15:

TURNS IN A WRITTEN CONFLICT OF INTEREST FORM.

MN COUNCIL OF NONPROFITS DATA BOOK; DISCUSSION AND APPROVAL OF ED SALARY

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) 2020

032211 11-20-20

Name of the organization AMPERSAND FAMILIES	Employer identification numbe
AMONG BOARD OF DIRECTORS.	
FORM 990, PART VI, SECTION C, LINE 19:	
UPON REQUEST	
FORM 990, PART IX, LINE 11G, OTHER FEES:	
PROFESSIONAL FEES:	
PROGRAM SERVICE EXPENSES	114,273.
MANAGEMENT AND GENERAL EXPENSES	32,366.
FUNDRAISING EXPENSES	11,391.
TOTAL EXPENSES	158,030.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	158,030.